

Sept 08, 2022



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	59688	659	1.12
NIFTY	17799	174	0.99
MIDCAP	25895	76	0.29
SMALL CAP	29475	176	0.60

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
BAJAJHLDNG	11.20	HINDALCO	-2.82
SHREECEM	5.76	ENDURANCE	-2.22
PATANJALI	4.92	INDIGO	-2.18
BPCL	3.87	GLAND	-1.96
SCHAEFFLER	3.76	ICICI	-1.68

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
BANKEX	46056	875	1.94
Finance	8588	130	1.54
TECK	13264	136	1.04
IT	28693	289	1.02
CG	33441	217	0.65
AUTO	30156	187	0.62
OIL & GAS	20032	78	0.39
Healthcare	23091	27	0.12
POWER	5183	-9	-0.16
REALTY	3761	-13	-0.34
CD	42941	-208	-0.48
METAL	19040	-226	-1.18

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	2062	57
DECLINES	1402	39
UNCHANGED	125	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	1723.63	+5.26
SILVER (\$ / OUNCE)	18.6294	+0.1649
GOLD (RS. / 10 GRAMS)	50610	+104
SILVER (RS. / KG)	54480	+453
CRUDE OIL FUTURES OIL (\$ / BARREL)	82.31	+0.37

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	79.71	-0.19
IND10 YR BOND YIELD	7.137	-0.048



VIEW ON MARKET PERFORMANCE

Nifty rose on Sept 08 after a two day fall. Nifty opened gap up and then remained in a 102 point range through the day. At close, Nifty was up 0.99% or 174.35 points at 17798.75.

Among sectors, Banks and IT gained the most, while Metals and Realty fell the most. Broad market indices i.e. Midcap and Smallcap indices rose less than the Nifty, thus underperforming. Advance decline ratio was positive at 1.56:1

Asian stocks (except China and Hongkong) rode a global rally on Thursday, making broad gains as oil prices steadied at lower levels not seen since before Russia's invasion of Ukraine. European stock markets traded higher Thursday, boosted by the positive close on Wall Street, with investors focussing on the latest European Central Bank policy-setting meeting.

Nifty broke above the recent high of 17777 easily. Now the next tough resistance is 17992. On falls, 17651 could be the support.



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